

CONSOLIDATED STATEMENTS OF CASH FLOWS

In million of U.S. dollars	Three Months Ended		
	March 31,	December 31,	April 1,
	2007 (Unaudited)	2006 (Unaudited)	2006 (Unaudited)
Cash flows from operating activities:			
Net income	74	276	132
Items to reconcile net income and cash flows from operating activities			
Depreciation and amortization	398	429	452
Amortization of discount on convertible debt	4	5	3
Other non-cash items	22	37	3
Minority interests	1	1	-2
Deferred income tax	-7	-34	-13
Earnings (loss) on equity investments	-7	0	4
Impairment, restructuring charges and other related closure costs, net of cash payments	-7	-1	-11
Changes in assets and liabilities:			
Trade receivables, net	100	59	-83
Inventories, net	-30	-26	-53
Trade payables	-34	-199	93
Other assets and liabilities, net	-38	12	52
Net cash from operating activities	476	559	577
Cash flows from investing activities:			
Payment for purchases of tangible assets	-285	-386	-297
Payment for purchases of marketable securities	-280	-360	0
Investment in short-term deposits	0	0	-903
Proceeds from matured short-term deposits	250	252	0
Restricted cash for equity investments	-32	-218	0
Investment in intangible and financial assets	-19	-15	-23
Capital contributions to equity investments	0	-1	-70
Net cash used in investing activities	-366	-728	-1,293
Cash flows from financing activities:			
Proceeds from issuance of long-term debt	1	182	1,564
Repayment of long-term debt	-34	-25	-49
Decrease in short-term facilities	0	0	-11
Capital increase	1	0	3
Other financing activities	0	1	0
Net cash from (used in) financing activities	-32	158	1,507
Effect of changes in exchange rates	-1	16	13
Net cash increase	77	5	804
Cash and cash equivalents at beginning of the period	1,963	1,958	2,027
Cash and cash equivalents at end of the period	2,040	1,963	2,831